



National Stock Exchange Of India Limited

Date of 18-Mar-2025

NSE Acknowledgement

Symbol:-	SPLPETRO
Name of the Company: -	Supreme Petrochem Limited
Submission Type:-	Announcements
Short Description:-	Acquisition
Date of Submission:-	18-Mar-2025 06:54:08 PM
NEAPS App. No:-	2025/Mar/61310/5664

Disclaimer : We hereby acknowledge receipt of your submission through NEAPS. Please note that the content and information provided is pending to be verified by NSEIL.



National Stock Exchange Of India Limited

Date of 18-Mar-2025

NSE Acknowledgement

Symbol:-	SPLPETRO
Name of the Company: -	Supreme Petrochem Limited
Submission Type:-	Announcements
Short Description:-	Acquisition-XBRL
Date of Submission:-	18-Mar-2025 06:59:03 PM
NEAPS App. No:-	2025/Mar/61320/5674

Disclaimer : We hereby acknowledge receipt of your submission through NEAPS. Please note that the content and information provided is pending to be verified by NSEIL.

BSE LTD
ACKNOWLEDGEMENT

Acknowledgement No	: 1803202506503833	Date & Time	: 18/03/2025 06:50:38 PM
Scrip Code	: 500405		
Entity Name	: SUPREME PETROCHEM LIMITED		
Compliance Type	: Regulation30 - Restructuring		
Quarter / Period	: 18/03/2025		
Mode	: XBRL E-Filing		

Date & Time of Download : 18/03/2025 18:42:05

BSE ACKNOWLEDGEMENT

Acknowledgement Number	9291375
Date and Time of Submission	3/18/2025 6:40:13 PM
Scripcode and Company Name	500405 - Supreme Petrochem Ltd
Subject / Compliance Regulation	Announcement under Regulation 30 (LODR)-Acquisition
Submitted By	FINIAN LOPEZ
Designation	Designated Officer for Filing

Disclaimer : - Contents of filings has not been verified at the time of submission.



SUPREME PETROCHEM LTD

Regd. Office :

Solitaire Corporate Park, Building No. 11, 5th Floor, 167, Guru Hargovindji Marg,
Andheri-Ghatkopar Link Road, Chakala, Andheri (East), Mumbai-400 093, INDIA
☎ : 91-22-6709 1900 Fax - 022 - 4005 5681 • CIN : L23200MH1989PLC054633
Website : www.supremepetrochem.com • Email : corporate@spl.co.in

Ref: CFA/CS/12/AGM_35/2024-2025

March 18, 2025

BSE Limited
Phiroze Jeejeebhoy Towers,
1st Floor, Dalal Street,
Mumbai - 400 001
Script Code- 500405

National Stock Exchange of India Ltd
Exchange Plaza, Bandra Kurla Complex
Bandra East,
Mumbai - 400 051
Script Code - SPLPETRO

Dear Sir / Madam,

Sub: Intimation of Acquisition – under Regulation 30 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015

In compliance with Regulation 30 read with Schedule III of SEBI (Listing Obligation and Disclosure Requirements), Regulations, 2015, we hereby inform you that the Audit Committee and Board of Directors of the Company at their meetings held on March 18, 2025 have approved the proposal of Company for acquisition of 2171813 equity shares of Rs.10/- each of X mold Polymers Pvt. Ltd. (X mold) from its existing shareholders, representing 100% of the equity share capital of X mold.

In this regard, the Company will enter into a Share Purchase Agreement ("SPA") with X mold and the existing shareholders of X mold for acquisition of X mold through acquisition of its entire paid up equity shares. The Completion of the transaction is subject to satisfaction of certain conditions precedent stipulated by Company in its Binding Offer issued to the Target Company and its shareholders.

Consequently on completion of the acquisition of 100% equity shares, X mold will become a wholly owned subsidiary of the Company.

The details required under Regulation 30 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 is enclosed herewith vide Annexure-A.

Further, pursuant to Regulation 30(8) of the SEBI (LODR), Regulations, 2015 the enclosed disclosures are also being made available on the Company's website at: www.supremepetrochem.com.

Kindly take the same on record.

Thanking you,

Yours faithfully,
For **SUPREME PETROCHEM LTD**


D.N. MISHRA
COMPANY SECRETARY



**DEOKI
NANDAN
MISHRA**

Digitally signed by
DEOKI NANDAN
MISHRA
Date: 2025.03.18
18:35:08 +05'30'

Encl: as above



**ANNEXURE A****Disclosure under sub-para (1) [i.e. Acquisition(s) (including agreement to acquire)] of Para (A) of Part (A) of Schedule III to the Regulation 30 SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

Sl.No.	Details of events that need to be provided	Information of such events
1.	Name of the target entity, details in brief such as size, turnover etc	Xmold Polymers Pvt. Ltd. (CIN U25209TN1990CTC019537), a private limited is engaged in the business of manufacturing polymer compounds, Xmold has a Polymer Compounding facility with 15000 TPA installed capacity. Turnover: Rs.74 Crores (as on 31.03.2024 in terms of audited financial statement of Company)
2.	Whether the acquisition would fall within related party transaction(s) and whether the promoter/promoter group/group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at "arm's length"	No
3.	Industry to which the entity being acquired belongs	Manufacture of Polymer Compounds
4.	Objects and impact of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity)	<ul style="list-style-type: none">To expand reach in Polymer Compounding business with a base in Southern part of India.Supreme Petrochem Ltd gets access to Xmold customer base in Automobile & Appliance segments as well as its well established laboratory facilities.
5.	Brief details of any governmental or regulatory approvals required for the acquisition	NIL
6.	Indicative time period for completion of the acquisition	Not exceeding 2 years (viz. upto March 2027)
7.	Nature of consideration – whether cash consideration or share swap or any other form and details of the same	Cash
8.	Cost of acquisition and/or the price at which the shares are acquired	Rs.39.76 crores for 100% equity shares acquisition (read with clause 9 stated hereinbelow viz. subsequent acquisition para)
9.	Percentage of shareholding / control acquired and / or number of shares acquired	Acquisition of entire issued and paid-up shares of Xmold viz. 2171813 equity shares not exceeding 2 years in following manner: <ul style="list-style-type: none">Initial Acquisition: 80% equity stake currently held by the Whole Time Director, Shri S. Srinivasan and his wife Smt. S. Kulavilakku and Shri S. Srinivasan HUF (viz. Promoter/sellers) immediately upon execution of Share Purchase Agreement.





		<ul style="list-style-type: none">● Subsequent Acquisition: The Buyer will acquire the remaining 20% equity stake within a period of two years following the initial acquisition. This acquisition will occur at the same equity valuation as the initial acquisition, with an additional payout amounting to 20% of incremental increase in the Company's reserves from the date of the initial acquisition to the final acquisition date. This structure is intended to ensure alignment with Fair Value.
10.	Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief).	<p>Xmold Polymers Pvt. Ltd. is an Indian company incorporated on 21.12.1990 which is engaged in the business of manufacturing polymer compounds having its presence in India only.</p> <p>Turnover for last 3 years (Rs. In Lakhs):</p> <p>2023-24 – Rs.7378.83 2022-23 – Rs.5924.22 2021-22 – Rs.3948.70</p>

